

# Appendix F - Details of Pension Credit Splitting re: Marriage Breakdown/Other Assignment

To be completed by Exporting Pension Authority and attached to Appendix "B"

## Public Service Defined Benefit Pension Plans Reciprocal Transfer Agreement

### Personal Data

Surname: \_\_\_\_\_ Given Name and Initials: \_\_\_\_\_

Previous Surname (if applicable): \_\_\_\_\_

Social Insurance Number: \_\_\_\_\_

Date of birth: \_\_\_\_\_ Gender: M \_\_\_\_\_ F \_\_\_\_\_

Registered Pension Plan Name: \_\_\_\_\_

The following details for the above-named former plan member are provided in respect of (check one):

\_\_\_\_\_ Pension Credit Splitting on Marriage Breakdown

\_\_\_\_\_ Other Assignment (explain) \_\_\_\_\_

I (A) Value of pension credits before split or other offset: \$ \_\_\_\_\_

(B) Value of pension credits reserved for split or offset: \$ \_\_\_\_\_

(C) Value available for transfer to Importing Plan (A - B): \$ \_\_\_\_\_

II (A) Time period related to total pensionable service:  
from \_\_\_\_\_ to \_\_\_\_\_

Corresponding pensionable service: years \_\_\_\_\_ months \_\_\_\_\_ days \_\_\_\_\_

(B) Time period related to pension credit split or offset:  
from \_\_\_\_\_ to \_\_\_\_\_

Corresponding pensionable service: years \_\_\_\_\_ months \_\_\_\_\_ days \_\_\_\_\_

Additional comments: \_\_\_\_\_

Date \_\_\_\_\_ Signature \_\_\_\_\_

Print Name \_\_\_\_\_ Position Title \_\_\_\_\_

**Note to Exporting Plan Administrator:** Please attach a copy of the court order (or other supporting documents) for the files of the Importing Plan.